

MATT MARJANSKI

7-340 Metcalfe Street • Ottawa, ON, K2P 1S6
Tel: (613) 864-3707 • marjanski@hotmail.com

EXPERIENCE

Investment Advisor Assistant

- *Dundee Goodman Private Wealth* (Mar 2014 to Present)
- *Richardson GMP* (Sep 2013 to Mar 2014)
- *Macquarie Private Wealth* (Apr 2013 to Sep 2013)
Note: acquisitions caused our firm to change names

As a licensed registered representative I am part of a small team that manages client investment savings assets (non-registered and registered such as RSP, RIF and TFSA). We provide a broad level of services including but not limited to insurance, investments, financial planning and estate services.

Investment Representative

- *TD Waterhouse Direct Investing* (Apr 2011 to Apr 2013)

As a licensed investment representative I was responsible for executing accurate trades and assisting with a variety of client requests and inquiries in a high volume call-in center.

Commission Furniture Sales Associate

- *Leon's Furniture* (Oct 2010 to Apr 2011)

As a commission furniture sales associate I built relationships with suppliers and customers and sold furniture in a retail sales environment. I received high quality sales training and gained experience using sales metrics and credit financing.

Marketing Communications Consultant

- *Odyssey Showcase Charity* (June 2008 to Oct 2010)

As a marketing communications consultant I was directly responsible for website design and maintenance, print design and production, customer service, building vendor relationships and sponsorship among others.

EDUCATION

April 2011 to Present

Registered Representative Licensing Courses
(CSC, CPH, DFOL, currently taking WME)
Canadian Securities Institute

Sept 2007 to May 2008

E-Publishing Certificate
Algonquin College: School of Media & Design

Sept 2004 to April 2006

Business Marketing Diploma
Algonquin College: School of Business

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SKILLS & ABILITIES

- Strong interpersonal skills
- Natural leader
- Problem resolution and critical thinking
- Innovative
- Adaptive
- Technically savvy

VOLUNTEER, LEISURE & ACHIEVEMENTS

May 2011 to Apr 2013

Feb to Apr 2010

Jan to June 2010

Sept 2008 to Apr 2009

May 2008

Oct 2006 to Feb 2008

Toastmasters: Leadership, Public Relations, Speaking
Head Coach Lisgar High School Jr. Boys Volleyball Team
Website Developer Harmony House Women's Shelter
Assistant Coach Men's Algonquin Thunder Volleyball
Volunteer Volleyball Nationals 17U/18U (coordinating)
Captain Algonquin Men's Varsity Volleyball Team